

MARS Business Advisors, LLC.

Fax/Mail Responder

(Please fax to 704-255-1547, or mail to address referenced below)

TO: MARS Business Advisors, LLC.

RE: Request for Confidential Information **DATE:** _____

I would appreciate confidential information regarding:

- The possible **sale**, merger or investor(s) in my business.
- An **appraisal** of my business.
- Design of an owner **exit strategy**.
- A potential **purchase** of a business, merger or investment.
- Information regarding an ESOP (Employee Stock Ownership Plan) or other ownership liquidity option.
- Design/Review/Enhancement of a **business plan**.
- Help with current **cash flow improvement** and/or general business consulting.
- Answers to questions or **general information**.
- Information regarding possible **“hidden assets”**.

My Name: _____ Title: _____

Business Name: _____ Business Telephone: _____

Address: _____ City: _____ State: _____ Zip: _____

E:mail: _____ Home Phone: _____

Website: _____

Nature of Business: _____ Years in Business: _____

Annual Sales: _____ Number of Employees: _____

I think the **current value** of my business is approximately: \$ _____

Best time to call me: _____

PLEASE NOTE: In order to maintain confidentiality with the person who answers your telephone, when we call we will simply tell them “We are returning your call”. Consequently, we will not have to reveal to them the nature of our call! THANK YOU!

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